Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Lee, John Z.
U.S. Court of Appeals - Seventh Circuit
Federal Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Lee, John Z. [electronically signed on Jul 2, 2026 12:44pm by Lee, John Z. in JEFS]
/s/ Lee, John Z. [electronically signed on Jun 16, 2026 4:50pm by Lee, John Z. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	[redacted] Condominium Association	Other: Home owners association	Board Member

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Self-employed physician			$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Dwight D. Opperman Foundation	Oct 15, 2025	Oct 17, 2025	District of Columbia	The Devitt Award committee	Transportation, lodging, meals
2.	American Law Institute	Oct 22, 2025	Oct 24, 2025	Philadelphia	Association meeting	Transportation, lodging, meals

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) IRA Account #1 (H)**				
1-A.	- Artisan Mid Cap Fund		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 4, 2025	$15,001 - $50,000
(2).	Sold	Sep 10, 2025	$15,001 - $50,000

1-B.	- DWA Enhanced Commodity Strategy Fund	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Sep 10, 2025	$15,001 - $50,000

1-C.	- Vanguard Allwrld Ex US ETF	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 9, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Apr 14, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Aug 4, 2025	$15,001 - $50,000

1-D.	- Vanguard Vng Rus 1000Grw ETF	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 14, 2025	$15,001 - $50,000
(2).	Sold (part)	Sep 10, 2025	$15,000 or less

1-E.	- Vanguard S&P 500 ETF Shs	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 9, 2025	$15,001 - $50,000
(2).	Sold (part)	Aug 4, 2025	$15,001 - $50,000

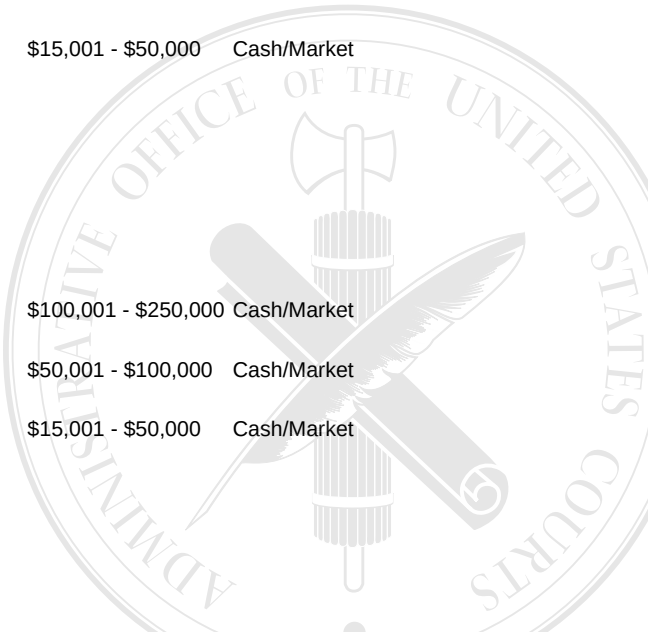
1-F.	- Vanguard Sml Cap Grw ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

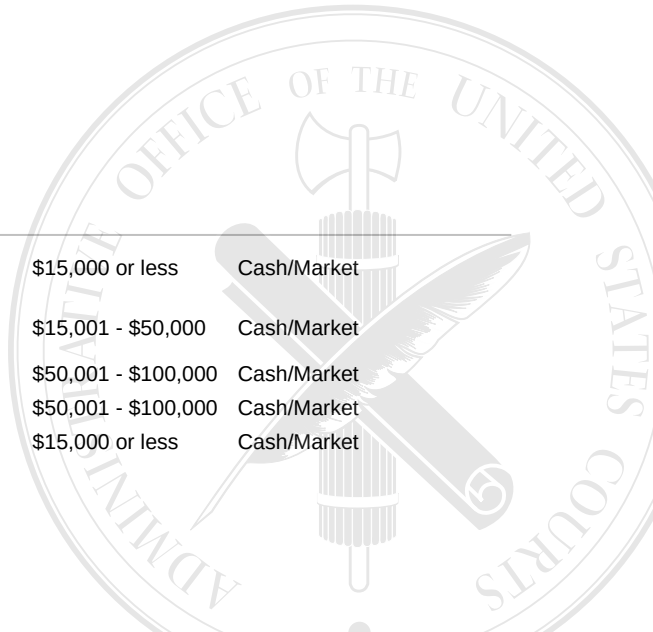
1-G.	- Vanguard Total Stk Mkt ETF	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Sep 10, 2025	$100,001 - $250,000

1-H.	- Dimensional Fund Advisors Intl Core Eqty Inst	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
1-I.	- Dimensional Fund Advisors Emrg Mkts Core Eqty Inst	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
1-J.	- Dimenstional Fund Advisors US Sm Cap Value Inst	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 10, 2025 $15,001 - $50,000				
1-K.	- Dimensional Fund Advisors US Lg Cap Value Inst	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
1-L.	- Dimensional Fund Advisors Real Estate Sec Inst	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 20, 2025 $15,000 or less				
	(2). Sold (part) Sep 10, 2025 $15,001 - $50,000				
1-M.	- Doubleline Funds Total Ret Bond	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 17, 2025 $15,001 - $50,000				
1-N.	- Vanguard Total Bond Mkt Index Admiral	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
1-O.	- Vanguard High Yield Corp Admiral	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Sep 17, 2025 $15,001 - $50,000				
1-P.	- TD Bank USA cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market
1-Q.	Vanguard Short Term Bond	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 17, 2025 $50,001 - $100,000				
1-R.	Vanguard Short Term Cor	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 17, 2025 $50,001 - $100,000				
1-S.	iShares 0-5 Year Tips	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 17, 2025 $50,001 - $100,000				
1-T.	Pimco Income Instl	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 17, 2025 $50,001 - $100,000				
1-U.	Dimensions Emerg Core	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 4, 2025 $15,000 or less				
1-V.	Dimension Internl Core	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Aug 4, 2025 $15,001 - $50,000				
1-W.	Schwab Treasury Oblig Mo	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
	(2). Buy (add'l) Sep 10, 2025 $250,001 - $500,000				
	(3). Sold (part) Sep 17, 2025 $250,001 - $500,000				
2.	**(H) IRA Account #2 (H)**				
2-A.	- Vanguard High Yield Corporate Bond Mut Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-B.	- Dimensional Fund Advisors Intl Core Eqty Inst	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-C.	- Vanguard S&P 500 ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-D.	- Vanguard Small Cap	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
2-E.	- TD Bank USA cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
3.	**(H) IRA Account #3 (H)**				
3-A.	- DWS Enhanced Commodity Strategy Fund	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Sep 10, 2025	$15,000 or less

3-B.	- Vanguard Allwrld Ex US ETF	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 14, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Aug 4, 2025	$15,001 - $50,000
(3).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

3-C.	- Vanguard Vng RUS 1000 Grw ETF	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 14, 2025	$15,001 - $50,000
(2).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

3-D.	- Vanguard S&P 500 ETF Shs	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 9, 2025	$15,001 - $50,000
(2).	Sold (part)	Aug 4, 2025	$15,001 - $50,000
(3).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

3-E.	- Vanguard Small Cap Grw ETF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$15,000 or less

3-F.	- Dimensional Fund Advisors Intl Mkts Core Eqty	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$50,001 - $100,000

3-G.	- Dimensional Fund Advisors EmrgMkts Core Eqty	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

3-H.	- Dimensional Fund Advisors US Sm Cap Value Inst	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$50,001 - $100,000

3-I.	- Dimensional Fund Advisors US Lrg Cap Value Inst	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 10, 2025	$15,001 - $50,000

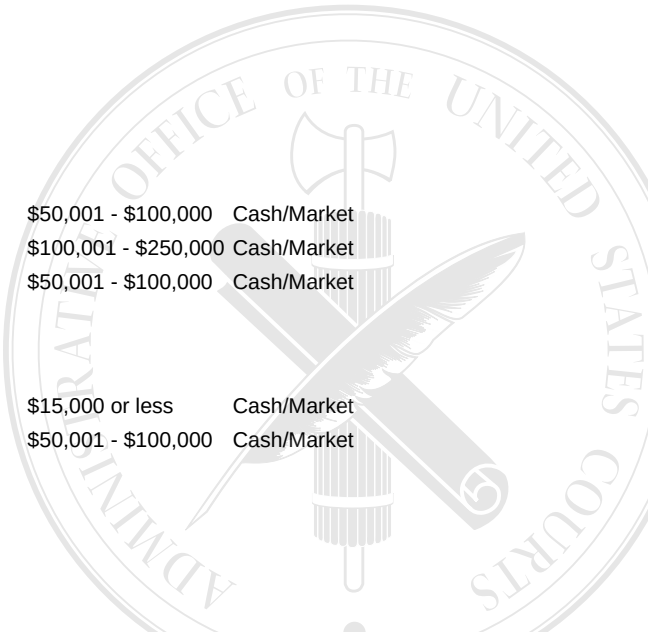
3-J.	- Dimensional Fund Advisors Real Estate Se Inst	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 4, 2025	$15,001 - $50,000
(2).	Sold	Sep 10, 2025	$50,001 - $100,000

3-K.	- Doubleline Funds Total Ret Bond	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
3-L.	- Vanguard Total Bond Mkt Index Admiral	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-M.	- Vanguard High Yield Corp Admiral	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 17, 2025	$15,001 - $50,000

3-N.	- TD Bank USA cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-O.	Pimco Income Instl	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 17, 2025	$50,001 - $100,000

3-P.	Dimensional Emerg Core	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 4, 2025	$15,000 or less

3-Q.	Dimensional Intl Core	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 9, 2025	$15,001 - $50,000
(2).	Buy (add'l)	Aug 5, 2025	$15,001 - $50,000

3-R.	iShares 0-5 Year Tips	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 17, 2025	$50,001 - $100,000

3-S.	Vanguard Short Term Cor	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 17, 2025	$50,001 - $100,000

3-T.	Vanguard Short Term Bond	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 17, 2025	$100,001 - $250,000

4.	**(H) Investment Account #1 (H)**				
4-A.	- WisdomTree US Large Cap Dividend ETF	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-B.	- Vanguard Growth Growth ETF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 2, 2025	$15,000 or less

4-C.	- Dimensional ETF Tr US Core Eqty ETF	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
4-D.	- Dimensional ETF Tr Intl Mkts Core Eqty	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 2, 2025	$15,001 - $50,000

4-E.	- Dimensional ETF Tr Emerging Core Equity Mrkt	$1,000 or less	Dividend

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 2, 2025	$15,001 - $50,000

4-F.	- Vanguard Russell 1000	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-G.	- TD Bank USA cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market
4-H.	iShares 0-5 Year Tips	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 2, 2025	$15,001 - $50,000

4-I.	Vanguard Short Term Cor	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Apr 2, 2025	$15,001 - $50,000

4-J.	Schwab Treasury Oblig Mo	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 25, 2025	$15,000 or less
(2).	Sold (part)	Dec 29, 2025	$15,000 or less

5.	**(H) Investment Account #2 (H)**				
5-A.	- Dimensional ETF Tr Emerging Core Equity Mrkt	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-B.	- TD Bank USA cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
5-C.	Schwab Treasury Oblig Mo	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 29, 2025	$15,000 or less

6.	**(H) IRA Account #4 (H)(X)**				
6-A.	- Charles Schwab Bank cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market
6-B.	- DFA Global Equity	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 21, 2025	$15,000 or less

7.	**(H) Bright Directions 529 Savings #1 (H)**				
7-A.	Bright Directions Invesco Govt & Agency Portfolio	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 18, 2025	$15,000 or less

7-B.	Bright Directions Vanguard Short Term Bond ETF		None	$15,000 or less	Cash/Market
7-C.	Bright Directions Vanguard Total Bond ETF		None	$15,000 or less	Cash/Market
7-D.	Bright Directions Vanguard Mega Cap ETF		None	$50,001 - $100,000	Cash/Market
7-E.	Bright Directions Vanguard Mid Cap ETF		None	$15,001 - $50,000	Cash/Market
7-F.	Bright Directions Vanguard Small Cap ETF		None	$15,001 - $50,000	Cash/Market
7-G.	Bright Directions Vanguard FTSE Emerging Mkt		None	$50,001 - $100,000	Cash/Market
7-H.	Bright Directions Vanguard FTSE Developed Markets ETF		None	$15,001 - $50,000	Cash/Market
7-I.	Bright Directions Bank Savings 529F	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 18, 2025	$15,000 or less

8.	**(H) Bright Directions 529 Savings #2 (H)**				
8-A.	Bright Directions Invesco Government & Agency Portfolio	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 18, 2025	$15,001 - $50,000

8-B.	Bright Directions Vanguard Mega Cap ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less

8-C.	Bright Directions Vanguard Mid Cap ETF		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less

8-D.	Bright Directions Vanguard Small Cap ETF		None	$15,001 - $50,000	Cash/Market

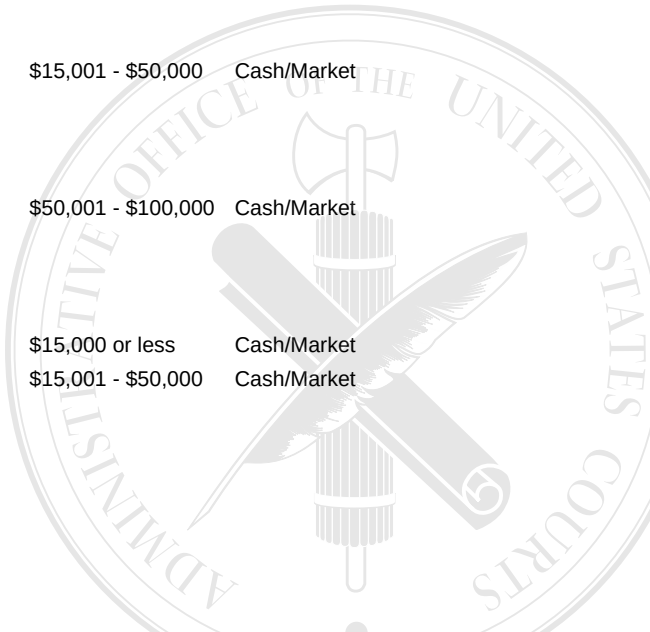
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less

8-E.	Bright Directions Vanguard FTSE Developed Markets ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 25, 2025	$15,000 or less

8-F.	Bright Directions Vanguard Emerging Mkt		None	$15,000 or less	Cash/Market
8-G.	Bright Directions Bank Savings 529F	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 18, 2025	$15,001 - $50,000



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
9.	**Apple (AAPL)**		None	$15,001 - $50,000	Cash/Market
10.	**Amazon (AMZN)**		None	$15,001 - $50,000	Cash/Market
11.	**Johnson & Johnson (JNJ)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
12.	**Revolution Lighting (RVLT)**		None	$15,000 or less	Cash/Market
13.	**Schwab One Interest Cash Account**	$1,000 or less	Interest	$15,000 or less	Cash/Market
14.	**JP Morgan Chase Bank Cash Accounts**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
15.	**Rental Property #1, Chicago, IL (July 15, 2024, $178,000) (X)**	$15,001 - $50,000	Rent	$100,001 - $250,000	Cost (Real Estate Only)

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section